**INTEREST RATES MARKET NOTICE**

**Date: 23 August 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC197”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 24 August 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC197

**Nominal Issued** R 55,000,000.00

**Issue Price** 100%

**Coupon** 8.012% (3 Month JIBAR as at 23 Aug 2016 of 7.342% plus 67 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2017

**Books Close Date** 14 February, 14 November

**Interest Payment Date(s)** 20 February, 20 November

**Last Day to Register** By 17:00 on13 February, 13 November

**Issue Date** 24 August 2016

**Date Convention** Following

**Interest Commencement Date** 24 August 2016

**First Interest Payment Date** 20 November 2016

**ISIN No.** ZAG000138983

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC197%20Pricing%20Supplement%2024.8.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC197%20Pricing%20Supplement%2024.8.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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